



my|CalPERS Business System Update



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Agenda

- Benefits of my|CalPERS
- Employer Reports In Development
- Non-Member Data Element
- Employer Readiness Planning
- How to Contact PERT
- Closing

Contract Benefits of my|CalPERS

Health Contracts:

- Employers can submit contract-related information online
- Employers can enroll members online
- Employers can make changes for members online

Retirement Contracts:

- Employers can submit contract-related information online
- Employers can submit costing scenarios and receive cost results online

Retirement Enrollment Benefits of my|CalPERS

Retirement Enrollment:

- Employers can correct enrollment transactions once they've been submitted
- Once appointment information is reported for employees, the new my|CalPERS will automatically associate this information with the appropriate benefits

Payroll Benefits of my|CalPERS

Payroll:

- Errors will not hold up the entire report (error-free records post automatically)
- Employers can convert payroll records from a previous report to a new report
- Employers can view reporting and contribution histories online
- Employers can add, delete or update payroll schedules

Employer Reports In Development

#	Report Name	Short Description
1	Submitted vs. Posted Contribution and Earnings Report	This is a report that shows the difference between submitted and posted contribution data. The difference can be due to corrections or adjustments made after contributions were made.
2	Member Buy Back Status Report (service credit purchases)	This is a report that lists the balance and expected pay off date for each of the employer's members that are currently paying off service credit
3	Monthly Employer Billing Roster Report	This report lists the Subscribers (Actives and Retirees) that make up an Employer's monthly health invoice
4	Member Account by Bargaining Unit Report	This report provides a count of members in each bargaining unit reported by the employer
5	5 Year Increment (e.g. >45, >50 >55) Vesting Report	This report lists vesting information for employees within multiple age groups. It is used to help the employer plan for future retirements
6	Health Enrollment Event Report	This report lists a history of enrollment events for Subscribers (Actives and Retirees/Survivors)
7	Monthly Premiums for Contracting Agencies Report/ COBRA Group Continuation Coverage Report	These reports list the new monthly premiums and COBRA monthly premiums for every health plan by each of the Regional Coverage Areas

my|CalPERS Demonstration

my|CalPERS Walk-Through

Non-Member Data Element

Non-member Data Element :

- Will be in the Payroll Contribution File
- Will not be collected during the initial system launch
 - First focus is on data needed to administrate your business
 - First focus is on data needed to provide you and your employees needed services

Non-Member Data Element continued

Non-member Data Collection Will not be a Surprise

- Develop an Employer Implementation Plan
 - timely notification of key steps and dates
 - timely notification of data submission in old formats
 - timely notification of data submission in new formats
- Employers will have time to prepare before collection begins

Phase 2 – Employer Readiness

- **Phase Two: February through April 2009**
 - Present Employers with the new my|CalPERS Business Policies and Procedures that govern how data will be treated
- **Complete readiness testing steps:**
 - Prepare test file
 - Submit file to CalPERS for business rules check
 - Review and correct any errors
 - When test file passes business rules check, you're ready

Phase 3 Employer Readiness

- Phase Three: July through October 2009
- Train Employers and their staff on the new my|CalPERS
 - Deliver training through scheduled Web Conferences
 - Introduce new features, functions and capabilities

How to Contact PERT

- PERT Webpage:
<http://www.calpers.ca.gov/pert/>
- PERT Email: PERT4U@calpers.ca.gov
- Employer Contact Center (ERCC):
 - **1-888-CalPERS** or **1-888-225-7377**

Closing

- Questions?
- Thank you